

**NOTICE CUM ADDENDUM**

**MERGER OF TATA EQUITY SAVINGS FUND INTO TATA BALANCED ADVANTAGE FUND**

Notice cum Addendum is hereby given that the Trustees of Tata Mutual Fund have approved the merger of Tata Equity Savings Fund (hereinafter referred to as 'Merging Scheme') into Tata Balanced Advantage Fund, An open ended dynamic asset allocation fund (hereinafter referred to as 'Surviving Scheme'). The record date for the merger is 20 February, 2026.

In accordance with Regulation 18(15A) of the SEBI (Mutual Funds) Regulations, 1996, the exit option of 30 days, at prevailing NAV, without exit load will be given to the unitholders of both merging scheme i.e. Tata Equity Savings Fund and Surviving Scheme i.e. Tata Balanced Advantage Fund.

The sale of units (including switch-in & registration of systematic investment options) in the Tata Equity Savings Fund (Merging Scheme) will stand suspended with effect from 19 January, 2026.

A written communication shall be sent to the Unitholders of Merging Scheme i.e. Tata Equity Savings Fund and Surviving Scheme i.e. Tata Balanced Advantage Fund informing the details about the merger including basis of allocation of units in Tata Balanced Advantage Fund - tax implication & financial information of the scheme.

Consequently, from the effective date of the merger, Tata Equity Savings Fund will cease to exist and the unitholders of the above scheme will become unitholders of Tata Balanced Advantage Fund.

Investors of Tata Equity Savings Fund would be allotted units of Tata Balanced Advantage Fund in lieu of their holding at closing Net Asset Value (NAV) of record date as follows:

Option / Plan of Scheme being merged	Units of Option / Plan to be allotted in Surviving Scheme (Tata Balanced Advantage Fund)
Tata Equity Savings Fund - Direct - Growth	Tata Balanced Advantage Fund - Direct - Growth
Tata Equity Savings Fund - Direct - IDCW Payout	Tata Balanced Advantage Fund - Direct - IDCW Payout
Tata Equity Savings Fund - Direct - IDCW Reinvestment	Tata Balanced Advantage Fund - Direct - IDCW Reinvestment
Tata Equity Savings Fund - Regular - Growth	Tata Balanced Advantage Fund - Regular - Growth
Tata Equity Savings Fund - Regular - IDCW Payout	Tata Balanced Advantage Fund - Regular - IDCW Payout
Tata Equity Savings Fund - Regular - IDCW Reinvestment	Tata Balanced Advantage Fund - Regular - IDCW Reinvestment

In terms of prevailing regulatory requirements, unitholders in Tata Equity Savings Fund and Tata Balanced Advantage Fund is given an option to exit at the prevailing Net Asset Value without any exit load, in case they are not in favour of the merger. The period of this exit offer is from 22 January, 2026 to 20 February, 2026. If no request for Redemption/Switch is received by Tata Asset Management Pvt Ltd. on or before 20 February 2026 (upto 3.00pm) the units in Tata Equity Savings Fund will automatically be merged to Tata Balanced Advantage Fund & a fresh Account Statement will be issued to the unitholders to that effect.

Unitholders who do not exercise the exit option during the exit period would be deemed to have consented to the proposed merger & will be allotted units without any entry load in the respective plan as mentioned above of Tata Balanced Advantage Fund.

There will be no change for the unitholders of Tata Balanced Advantage Fund, they will continue to hold the existing units of Tata Balanced Advantage Fund unless they exit by redeeming their investments.

The Effective date for the merger/consolidation of schemes will be 21 February, 2026.

In case investors, who had registered for Systematic investment facilities such as SIP/STP/SWP in the Merging Scheme, decide to continue their investments i.e. do not opt for the Exit Option, then such SIP/STP/SWP registrations will continue to be processed under the respective Plan/Option of the surviving scheme from the Effective Date and no fresh registration will be required. Further, investors who have registered for Systematic investment facilities in the Scheme and who do not wish to continue their systematic investment facilities in future must apply for cancellation of such registrations.

Investors who have opted for Systematic Transfer Plan (STP) from any scheme of Tata Mutual Fund to Tata Equity Savings Fund will stand cancelled from date 19 January, 2026.

The unitholders who have pledged or encumbered their units will not have the option to exit unless they procure an effective release of their pledges/encumbrances prior to the redemption/switch-out requests.

In case a lien is marked on the units held in Tata Equity Savings Fund, the fresh units allotted in Tata Balanced Advantage Fund will also be automatically subject to lien. In case of lien of units in demat mode, investors are requested to ensure revocation of lien before the record date to enable credit of proportionate units of the surviving scheme.

There will be no change in the Lien markings for existing unitholders of Tata Balanced Advantage Fund due to the said merger.

Unitholders who are holding the units in the demat mode shall note that the units of the respective options of the merged scheme (i.e. Tata Equity Savings Fund) will be extinguished from their demat account and proportionate units in respective option of the surviving scheme (i.e. Tata Balanced Advantage Fund) will be credited to their demat account after the record date.

Load free exit period is available only for investors holding units as on 21 January 2026 as per Registrars records.

**Cut-off timing for NAV applicability for redemption & switch out:** *In respect of valid redemption/switch out application accepted at a designated collection centre upto 3 p.m. on a business day by the Mutual Fund, the closing NAV of such day will be applicable.*

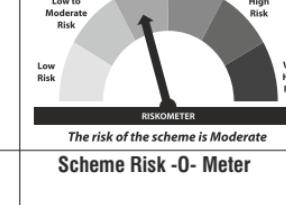
*In respect of valid redemption/switch out application accepted at a designated collection centre after 3 pm on a business day, the NAV of next business day will be applicable.*

Unitholders are requested to read the detailed features of Tata Balanced Advantage Fund in the Scheme Information Document (SID) which is available on the website [www.tatamutualfund.com](http://www.tatamutualfund.com) & at the Investor Service Centre in order to take a well-informed decision.

**Tata Equity Savings Fund :** An open-ended scheme investing in equity, arbitrage and debt

**Tata Balanced Advantage Fund :** An open-ended dynamic asset allocation Fund

**Risk -O- Meter**

<b>Tata Equity Savings Fund is suitable for investors who are seeking*:</b> <ul style="list-style-type: none"> <li>Long Term Capital Appreciation by investing in equity and equity related instruments.</li> <li>Income distribution by investing in equity arbitrage opportunities and debt &amp; money market instruments.</li> </ul>	<b>Scheme Risk -O- Meter</b>  The risk of the scheme is Moderate	<b>Benchmark Risk -O- Meter</b>  The risk of the benchmark is Moderate
<b>Tata Balanced Advantage Fund is suitable for investors who are seeking*:</b> <ul style="list-style-type: none"> <li>Capital Appreciation along with generation of income over medium to long term period.</li> <li>Predominant investment in equity &amp; equity related instruments as well as in debt &amp; money market instruments.</li> </ul>	<b>Scheme Risk -O- Meter</b>  The risk of the scheme is Very High	<b>Benchmark Risk -O- Meter</b>  The risk of the benchmark is High

**\*Investors should consult their financial advisors if in doubt about whether the product is suitable for them.**

It may be noted that risk-o-meter specified above is based on internal assessment. The same shall be updated as per provision no. 17.4.1.i of SEBI Master Circular on Mutual Fund dated 27.06.2024, on Product labelling in mutual fund schemes on ongoing basis.

**Mutual Fund investments are subject to market risks, read all scheme related documents carefully.**