

ADDENDUM

This addendum sets out changes to be made in the Scheme Information Document (SID) & Key Information Memorandum (KIM) of equity-oriented schemes of Tata Mutual Fund.

Effective Date: 30th June, 2025

Investors are requested to note that, in order to facilitate uniformity (with the respective category to which the scheme belongs) in scheme name as per SEBI's Categorization Circular, the names of the below mentioned schemes are revised / changed from the effective date.

Sr. No.	Existing Scheme Name	Revised Scheme Name	Scheme Category
1	Tata ELSS Tax Saver Fund	Tata ELSS Fund	ELSS
2	Tata Equity P/E Fund	Tata Value Fund	Value Fund
3	Tata Focused Equity Fund	Tata Focused Fund	Focused Fund
4	Tata Hybrid Equity Fund	Tata Aggressive Hybrid Fund	Aggressive Hybrid Fund
5	Tata Mid Cap Growth Fund	Tata Mid Cap Fund	Mid Cap Fund
6	Tata Multi Asset Opportunities Fund	Tata Multi Asset Allocation Fund	Multi Asset Allocation Fund
7	Tata Young Citizens' Fund	Tata Children's Fund	Children's Fund

The above revision / change will not be treated as Fundamental Attribute Change.

Addendum Date: 26th June, 2025

Notes:

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum will form an integral part of the SID/KIM cum Application Form of the schemes.
- All other terms and conditions alongwith risk o meter of schemes, SID & KIM cum Application Form read with other addendums if any remain unchanged.

Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.

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